



BEFORE THE CORPORATION COMMISSION OF THE STATE OF OKLAHOMA

JOINT APPLICATION OF CENTERPOINT)
ENERGY RESOURCES CORP., SOUTHERN)
COL MIDCO, LLC, AND SUMMIT UTILITIES) CAUSE NO. PUD 202100114
OKLAHOMA, INC. FOR TRANSFER OF)
JURISDICTIONAL UTILITY ASSETS AND)
CUSTOMER ACCOUNTS PURSUANT TO)
OAC 165:45-3-5)

**SUMMIT UTILITIES OKLAHOMA, INC.’S RESPONSES TO OKLAHOMA
ATTORNEY GENERAL’S FIRST SET OF DATA REQUESTS**

AG-SUO-1

1-12 Please provide a detailed explanation for whether Summit will acquire any outstanding debt of CenterPoint Energy Resources Corp. in connection with the proposed sale and transfer of assets.

Response: Summit will not acquire any of the currently outstanding debt of CenterPoint Energy Resources Corp. in connection with the proposed sale and transfer of assets. In the event the costs associated with Winter Storm Uri are securitized prior to the closing of the sale and kept on Seller’s balance sheet, Summit would acquire the securitized debt associated with the Winter Storm costs.

Witness: Steve Birchfield

Title: Executive Vice President and Chief Financial Officer