

**BEFORE THE CORPORATION COMMISSION OF THE STATE OF OKLAHOMA**

JOINT APPLICATION OF CENTERPOINT )  
ENERGY RESOURCES CORP., SOUTHERN )  
COL MIDCO, LLC, AND SUMMIT UTILITIES ) CAUSE NO. PUD 202100114  
OKLAHOMA, INC. FOR TRANSFER OF )  
JURISDICTIONAL UTILITY ASSETS AND )  
CUSTOMER ACCOUNTS PURSUANT TO )  
OAC 165:45-3-5 )

**SUMMIT UTILITIES OKLAHOMA, INC.'S RESPONSES TO OKLAHOMA  
ATTORNEY GENERAL'S FIRST SET OF DATA REQUESTS**

**AG-SUO-1**

**1-13** Please provide a schedule showing SUO's expected capital structure immediately after the closing of the sale and transfer of assets.

**Response: SUO's expected capital structure immediately after the closing of the sale and transfer of assets is expected to be 100% equity. However, we would expect to utilize the capital structure of Southern Col MidCo, LLC to determine the regulatory capital structure for SUO, similar to the approach currently utilized by Summit's existing subsidiary, AOG. In the event the costs associated with Winter Storm Uri are securitized prior to the closing of the sale and kept on Seller's balance sheet, SUO would have this debt associated with the Winter Storm costs, as part of its capital structure.**

**Witness: Steve Birchfield**

**Title: Executive Vice President and Chief Financial Officer**