

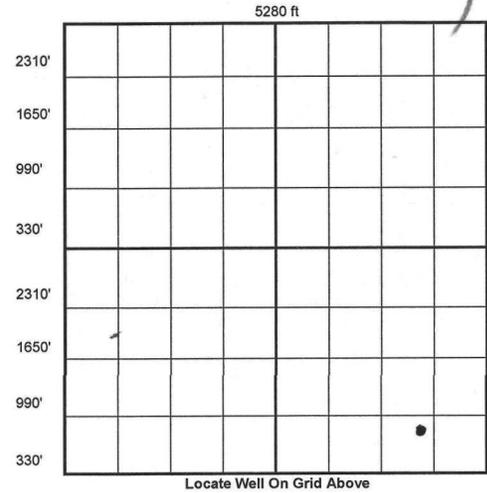
**Instructions**

- A. Please type or print using black ink.
- B. Form must be signed by former operator and new operator.
- C. Outline boundaries of lease and spot well being transferred.
- D. Attach 1002A for well.
- E. Direct questions to Well Records (405) 521-2275.

OKLAHOMA CORPORATION COMMISSION  
 Oil & Gas Conservation Division  
 Post Office Box 52000  
 Oklahoma City, OK 73152-2000  
 Transfer of Operator  
 OAC 165:10-1-15

12-6-12 Form 1073  
Rev. 2009

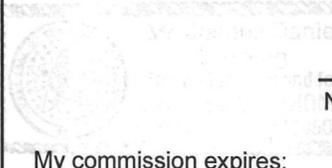
API No 119-23981		OTC Prod. Unit No.			
Location NE 1/4 SW 1/4 SE 1/4 SE 1/4			Sec. 21	Twp 20N	Rge. 4E
Ft FSL of Qtr Sec 375		Ft FWL of Qtr Sec 1874		County Payne	
Current Well Name/Number EastOK-Holland #1-21					
Original Well Name/Number Holland #1-21					
Unit Name (if applicable)					

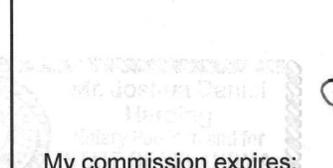


Well Class:  OIL  GAS  DRY

Producing formation(s) 1002A in house

The effective date of transfer of this well, for the purposes of Commission records, is the date that the transfer is approved by the Commission.

<b>CURRENT OPERATOR</b>			OCC No. 22094
Name Red Fork (USA) Investment, Inc			
Address 1437 S Boulder Ave., Suite 700			
City Tulsa	State OK	Zip 74119	
Phone No. 918-879-1913	FAX No./E-mail 918-828-9652		
I verify that I am the legal operator of record with authority to transfer operatorship of this well.			
Signature <i>John Marshall</i>			
Name & Title (Typed or Printed) John Marshall VP Operations & Marketing			
Signed and sworn to before me this <u>30</u> day of <u>November</u> , 2012.			
 Notary Public			
My commission expires: <u>6/6/2015</u>			

<b>NEW OPERATOR</b>			OCC No. 22558
Name EastOK Pipeline, LLC			
Address 1437 S Boulder Ave., Suite 700			
City Tulsa	State OK	Zip 74119	
Phone No. 918-879-1943	FAX No./E-mail 918-828-9652		
I verify that I am the legal operator of record with authority to transfer operatorship of this well.			
Signature <i>Rodney Adams</i>			
Name & Title (Typed or Printed) Rodney Adams General Manager			
Signed and sworn to before me this <u>30</u> day of <u>November</u> , 2012.			
 Notary Public			
My commission expires: <u>6/6/2015</u>			

I verify under oath that I have exercised due diligence in attempting to locate the current operator of record according to OCC records, who has abandoned the above well/lease and cannot be located to obtain signature.

I have attached a copy of the certified recorded assignment of lease.

\* APPROVED COPY AVAILABLE ON OCC WEBSITE. \*

Signed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Signature \_\_\_\_\_  
Notary Public \_\_\_\_\_

My commission expires: \_\_\_\_\_

**FOR OCC USE ONLY**

Surety Dept.  Approved  Rejected Date DEC 11 2012 Well Records Dept.  Approved  Rejected Date JAN 29 2013

NOTE: By processing this Form 1073, the Oklahoma Corporation Commission has approved the contents thereof as to form only. Oklahoma Corporation Commission does not warrant that the facts provided by the operator are true. **Form is not approved until approved by Well Records.**